

LIFE OFFICES OPPORTUNITIES TRUST PLC

CANCELLATION OF LISTING

16 October 2008

Life Offices Opportunities Trust PLC (the "**Company**") announces that, as set out in the circular (the "**Circular**") to shareholders published on 16 September 2008, the listing on the UKLA's Official List of the Company's Ordinary Shares was cancelled this morning, 16 October 2008 at 8.00 a.m.

Enquiries:

Carolina Viola
SVM Asset Management Limited

Tel: 0131 226 6699

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SVM Asset Management Ltd, 7 Castle Street, Edinburgh EH2 3AH Tel: 0131 226 6699.

