

SVM SAVING SCHEME FOR CHILDREN BARE TRUST FORM

This Bare Trust Form should be completed **TOGETHER WITH** the Application Form for a Designated Account if access to the funds is **NOT** required by the applicant before the child is 18 years of age. Please note that once this Form has been completed and sent to us it cannot be revoked and we cannot change how this account is held.

You must complete a separate Application Form for each child.

Please complete the form(s) in BLOCK CAPITALS and return them, either to your financial adviser, or for direct investment send them to: **SVM Asset Management Limited, Block C, Western House, Peterborough Business Park, Lynchwood, Peterborough PE2 6BP** or return them in the reply paid envelope provided. If you have any queries about the completion of the forms please consult your financial adviser, or telephone 0845 358 1108. Alternatively, you can visit our website at www.svmonline.co.uk

Trustee Details

The Bare Trust Form appoints Trustees who are responsible for the investment on behalf of the child named below.

At least two Trustees should be appointed (up to a maximum of four). If the applicant (as shown on the Designated Account Application Form) also wishes to be a Trustee, a second Trustee should be appointed. If a joint application is made then both applicants may also act as Trustees. It is not essential for applicants to be Trustees. You can appoint other persons to act as Trustees. All correspondence will be sent to the First Trustee.

	Title	Surname	Forename(s) in full
First Trustee	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Permanent residential address		
	Postcode		
	Relationship to child		
Second Trustee	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Permanent residential address		
	Postcode		
	Relationship to child		
Third Trustee (if required)	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Permanent residential address		
	Postcode		
	Relationship to child		
Fourth Trustee (if required)	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Permanent residential address		
	Postcode		
	Relationship to child		

Beneficiary Details

Insert the details of the child on whose behalf the investment is being made.

Full name of child	Date of child's 18th birthday
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Signatures

Applicant(s) and Witness(es)

Both the primary applicant, and any joint applicant (if relevant), should sign below and date their signature. A witness to the signature(s) must also sign and date below, and provide their full name and address.

Applicant Signature	Joint Applicant Signature
Date	Date
Witness Signature	
Date	
Full Name	
Address	
Postcode	

Trustees

All Trustees must read and accept the provisions stated below by signing the box at the bottom, together with a witness who must also sign and date below and provide their full name and address. If the applicant(s) are also Trustees, they must also sign below :-

Administration of the Trust

- The Trustees will have the following powers in addition to those conferred on them by statute or common law in the administration of this investment, namely:
 - to invest, dispose or otherwise deal with the investment as the Trustees think fit as if they were the absolute beneficial owners thereof.
 - while the Beneficiary is under the age of full legal capacity, to pay out the whole or part of the income or capital towards the Beneficiary's maintenance, education or benefit as the Trustees may in their absolute discretion think fit.
 - while the Beneficiary is under the age of full legal capacity, to pay to the parent or guardian of the Beneficiary either income or capital for the Beneficiary's maintenance, education or benefit, without being liable to see to the application of the same, and a receipt from the parent or guardian for such payment shall be a complete discharge to the Trustees.
- The Applicant(s), whilst they are alive and are legally capable shall have power to appoint and remove in writing a Trustee hereunder. At all times there should be at least two Trustees.
- The Trust hereby declared shall be governed by and construed in accordance with the law of Scotland: IN WITNESS WHEREOF We have signed these presents consisting of this and the preceding page on the date(s) shown, at the place(s) stated and in the presence of the independent witness hereto subscribing.

First Trustee Signature
Second Trustee Signature
Third Trustee Signature (if relevant)
Fourth Trustee Signature (if relevant)
Address of place(s) where this document was signed
Witness Signature
Date
Full Name
Address
Postcode